



## COMPANY ANNOUNCEMENT

**Mariner Finance p.l.c.**

**Issue of €30,000,000 5.3% Unsecured Bonds 2024  
(Subject to an over-allotment option of an additional €5,000,000)**

### **Allocation Policy**

Date of Announcement 30/06/2014  
Reference MRF 14

The following is a company announcement issued by Mariner Finance p.l.c. (the “**Company**”) pursuant to the Malta Financial Services Authority Listing Rules.

### **QUOTE**

The Company is pleased to announce the allocation policy to be applied to applications received in respect of its €30,000,000 5.3% Unsecured Bonds 2024 (Subject to an over-allotment option of an additional €5,000,000) (the “**Issue**”) issued by the Company in terms of the Prospectus and which opened for subscription on 23 June 2014.

In terms of the Prospectus, the Company entered into a Placement Agreement with the Sponsor, Charts Investment Management Service Limited (C 7944) on 29 May 2014, for the subscription of €20,000,000 of the Bonds on 20 June 2014.

Subscription lists closed on Monday 23 June 2014 due to an overwhelming response on the General Public offer.

3,137 applications representing a total value of €53,721,200 were received by 23 June 2014 for participation in the Private Placement and the General Public offer. The over-allotment option was exercised in full, thereby increasing the General Public offer from €10,000,000 to €15,000,000. The Company shall be satisfying all applications under the General Public offer for amounts up to and including €5,000 in full and in the case of applications for amounts over €5,000 the Company will likewise be satisfying the first €5,000 and allocating a further 19.475% of the remaining balance of all such applications.

All amounts being allocated have been rounded to the nearest €100.

Refunds of unallocated monies will be affected by not later than 7 July 2014. The Bond will be admitted to listing on the Malta Stock Exchange on 8 July 2014 and trading will commence on 9 July 2014. Interest on the Bonds will accrue as from 4 July 2014.

The Company thanks the investing public, institutional investors and the financial intermediaries for their strong support shown towards the bond issue.

### **UNQUOTE**

A handwritten signature in blue ink, appearing to read "K. Saliba", is positioned above the name of the Company Secretary.

**Kevin Saliba**  
**Company Secretary**

**30<sup>th</sup> June 2014**

a **MARIN HILI HOLDINGS** company

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