



Mariner Finance p.l.c.

COMPANY ANNOUNCEMENT

The following is a company announcement issued by Mariner Finance p.l.c.

Quote

Mariner Finance p.l.c.'s € 35 million bond issue closed within a few minutes of opening on Monday 23rd June 2014. The bond issue was substantially oversubscribed with initial indications that the company received strong support from both retail and institutional investors alike.

The Company has preplaced a reserved amount of € 20 million with its sponsor, Charts Investment Management Services. The balance of € 15 million of the general public offer, will be allocated after scaling down subscriptions received from other financial intermediaries and banks. The allocation policy will be announced no later than Monday 30th June 2014. Refunds of unallocated monies will be effected by the following Monday 7th July 2014.

The bond issue was managed by HSBC Bank Malta plc who is also acting as the Registrar for the Issue.

The Board of Directors of the Company would like to thank the investing public, institutional investors, financial intermediaries and the banks for the strong support shown towards this issue.

Unquote

A handwritten signature in blue ink, appearing to be "Kevin Saliba", is written over a light blue circular stamp or watermark.

Kevin Saliba
Company Secretary

23rd June 2014

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