



COMPANY ANNOUNCEMENT
Mariner Finance p.l.c.

**€35,000,0000 5.3% Unsecured Bonds 2024 admitted to the
Official List of the Malta Stock Exchange**

Date of Announcement 08/07/2014
Reference MRF 15

The following is a company announcement issued by Mariner Finance p.l.c. (the "Company") pursuant to the Malta Financial Services Authority Listing Rules.

QUOTE

The Company is pleased to announce that the €35,000,0000 5.3% Unsecured Bonds 2024 that were issued by the Company in terms of the Prospectus dated 2 June 2014 have today been admitted to the Official List of the Malta Stock Exchange.

Dealing in the Bonds is expected to commence tomorrow, Wednesday 9th July 2014.

UNQUOTE

Signed:

A handwritten signature in blue ink, appearing to be "Kevin Saliba", is written over a large, light blue, circular watermark or background graphic.

Kevin Saliba

Company Secretary

8th July 2014

a **MARIN HILI HOLDINGS** company